

UNCLAIMED CLAIM FORM



MEMBER PERSONAL DETAILS

Employee No, Title, Surname, First Name, Identity Number, Date Of Birth, Passport Number, Country of Origin, Income Tax Number, Residential Address, Postal Address, Contact No, Email

DIVORCE DECREE/COURT ORDER

Do you have any Divorce Decree/Court Orders that the fund should be notified about? (If Yes, complete details below) Yes No

The Divorce Amendment Act 7 of 1989 defines pension interest as an amount equal to the withdrawal benefit which would have become payable in terms of the rules of the fund if the member had withdrawn on the date of the divorce. Therefore should you be divorced please provide details of any claimants that the FUND should be notified about.

Details of Ex Spouse

Title, First Name, Surname, Contact Address, Postal Code, Contact No

Empty grid for additional information



61514

BENEFIT OPTION

Benefits are paid in terms of the rules of the specific Fund.

- 1. Full benefit to be paid as a cash lumpsum. (Complete your bank details).
- 2. Full transfer of benefit to an Approved Fund
- 3. Partial transfer of benefit to an Approved Fund

% Percentage to be transferred.

Number of annuities purchased. (Max 4)

If option 2 or 3 is selected please ensure a REGISTERED INSURER TRANSFER DETAIL form is completed per annuity purchased.

MEMBER BANK DETAILS

Name of the Account Holder

Bank Name

Branch Code

Account Number

Account Type

Cheque Savings Transmission

DECLARATION BY MEMBER

I hereby confirm that: the details provided herein are true and correct in every way; I understand the options available to me with regard to the payment of my benefits, including the tax implications and that I am making an informed choice; in the event of any loss suffered as a result of any details provided herein being incorrect, neither the fund nor Metropolitan Retirement Administrators can be held liable for such losses.

Surname

First name

Identity Number

Date

 / /

Member's Signature

AGENCY/AGENT DETAILS

Agent's Signature

Agency Code

AGENCY CODES

001 GREYSTONE TRACING
 002 THE DATA FACTORY
 003 ICTS TRACING SERVICES

Contact No